

The White Family Foundation

Grant Request-2022

MOSI: Museum of Science & Industry

January 3, 2022

Date of grant proposal submission	Monday, January 3, 2022
Are you an IRS compliant 501(c)3 public charity/nonprofit?	Yes
Legal name of organization	Museum of Science and Industry, Inc.
Address	4801 E Fowler Ave Tampa, Florida 33617 United States
Website	http://www.mosi.org
Telephone	813-987-6000
Fax	813-987-6310
Organization Director/ Title	Rob Lamke
Contact Person/Title	Ken Davis/Grant Writer
Contact Person's Telephone	813-987-6370
Contact Person's Email	ken.davis@mosi.org
Grant Request Amount	\$4,500.00

Please provide us with a brief description of your organization (no more than 500 words).

The vision of The Museum of Science and Industry – MOSI, is to serve as the intersection of science, technology and innovation in the Tampa Bay region where conversations and learning happen, knowledge is exchanged and new ideas are celebrated. For 60 years, MOSI has offered exhibits with hands-on educational engagement opportunities and vital out-of-the-classroom experiences in our community to ensure access to science, technology, engineering, art, and math (STEAM) education for all.

MOSI's seeks to be an educational resource that is dedicated to advancing public interest, knowledge, and understanding of science, industry, and technology. Permanent exhibits include: The Saunders Planetarium, The Connectus Exhibit, 3D Printing the Future, Mission Moonbase, Slippery Science, Dinovations, Idea Zone®, and The Art Factory. MOSI enlightens, entertains, and educates almost 200,000 visitors annually at the museum. MOSI has inspired over 15 million guests who have visited the museum, but MOSI's reach goes so much farther.

In addition to the hands-on exhibits, MOSI's educational and community programs bring vital STEAM learning experiences to children and the community. MOSI's educational programs align with the core mission, "making a difference in people's lives by making science real" and is realized through our continuous work promoting interest in STEAM careers through outreach education, field trips, home-school programs, on-site camps, and educator support programs. All programming is accessible to individuals from all backgrounds, income levels, and abilities.

MOSI promotes STEAM by providing events that excite and educate the community. MOSI hosts a free, monthly Sky Watch event inviting the public to view and learn about the night sky using the many powerful telescopes from the museum. MOSI hosts the Girls STEAM Mentoring Café which is a day-long opportunity for Hillsborough County Title I elementary and middle school girls to learn about STEAM careers through individual interaction with local women in related fields. These mentors are role models who educate and inspire confidence

among the participants with the desired outcome of increasing interest and engagement in STEAM educational and career opportunities.

MOSI is proud of the strong associations it has built with several state and local organizations that share MOSI's vision. The Florida Department of State Division of Cultural Affairs, NASA, the Hillsborough County Board of County Commissioners, Hillsborough County Public Schools, and the Children's Board of Hillsborough County all partner with MOSI to serve the community.

MOSI is one of the twenty-one museums located in Florida that are part of the International Association of Science–Technology Centers (ASTC). MOSI was the first Florida institution to participate with the Association of Children's Museums (ACM) and the Institution for Museum and Library Services (IMLS) to implement Museums for All, which encourages low-income families to visit museums by significantly reducing entrance fees.

Grant Purpose (one paragraph)

In alignment with our mission and vision, MOSI seeks to improve the lives of economically disadvantaged students in our service area by providing free access to STEAM education via the MOSI in Motion program. A grant from the White Family Foundation of \$4,500.00 would provide 6 Title 1 schools with free visits from the MOSI in Motion Outreach Program, allowing 900 students the opportunity to experience hands-on, minds-on STEAM education. Each year, more than 10,000 students are impacted by MOSI's outreach programs, which take a mobile science lab, a portable planetarium, a robot construction kit, and more to schools in our area and beyond. Operating since 2016, the MOSI in Motion program is the largest mobile STEAM program in the Tampa Bay area. Opportunities like these are critical for students, especially those who have not yet entered high school, as they promote engagement in STEAM education tracks and careers. They also provide a unique resource to schools that simply may not have the budget for a field trip to the museum. MOSI in Motion programming adheres to Next Generation Sunshine State and National Science standards and are designed by professional Science Educators. The program is evaluated on an ongoing basis for content, delivery, logistics, and impact by our dedicated education staff. Data is compiled after each session and shared with stakeholders at MOSI, within the school, and the school district. The data is then utilized to modify programming as needed to ensure that they are providing the most accurate and engaging content to participants.

Annual Project/Program Budget (if request is for a specific project)	\$118,230.00
Annual Organization Budget	\$2,500,000.00

MOSI

Grant Request Proposal

Submitted to:
The White Family Foundation
May 11, 2022

From:
Museum of Science & Industry (MOSI)
4801 E. Fowler Avenue | Tampa, FL 33617
813-987-6300 | Email: Grants@mosi.org

Proposal Contents

1. Case Statement

2. Financials

- FY21 Annual Budget
- FY21 Balance Sheet
- FY21 Profit & Loss Statement
- MOSI in Motion Program Budget
- MOSI in Motion Budget Narrative
 - IRS Form 990

3. Board Members & Staff

- Board of Directors
- MOSI in Motion Program Leadership

4. Additional Documentation

- MOSI 2021 Impact Report
 - What Is MOSI?
- 21st Century STEAM Education
 - MOSI – Formula for Success
- MOSI in Motion Program Information pg 1 & 2
 - Impact of Outreach
 - MOSI In Motion Feedback Letter
- Pre & Post Survey Sample from MOSI In Motion

5. Non-Profit Status Documentation

- IRS 501 (c)(3) Determination Letter
- Florida Charity Solicitation of Contributions Letter



May 11, 2022

The White Family Foundation
Attn: Ruth Banther, Grant Coordinator & Foundation Advisor
P.O. Box 2491
Tarpon Springs, FL 34688

Dear Ruth,

Thank you and The White Family Foundation Trustees for inviting MOSI to submit, and for consideration of, this request for funding in support of our MOSI in Motion Mobile STEAM (Science, Technology, Engineering, Arts and Math) Education Program at Title I Schools.

MOSI Organizational Information –

MOSI is the intersection of science, technology, and innovation in the Tampa Bay region where conversations and learning happen, knowledge is exchanged, and new ideas are celebrated. Permanent exhibits with direct educational engagement opportunities at the museum include The Saunders Planetarium, The Connecticut Exhibit, 3D Printing the Future, Mission Moonbase, Slippery Science, Idea Zone®, and The Art Factory. MOSI educates and entertains over 170,000 visitors annually on-site.

In addition to the museum exhibits, MOSI's outreach programs bring vital out-of-the-classroom learning experiences – including science camps and mobile experiment labs – to underserved students in our community to ensure access to STEAM education for all. These efforts align with our core ideology to make a difference in people's lives by making science real for people of all ages and backgrounds. To that end, for over 60 years MOSI has sought ways to expand access to STEAM-related educational experiences in our community, including:

- Provision of outreach programming to Title I schools via our MOSI in Motion program.
- Scholarship programs to ensure that low-income children have access to out of school time Science Camps.
- Free training for STEAM educators across Tampa Bay.
- Participation in the Museums for All program that encourages families of all backgrounds to visit MOSI year-round for a reduced fee in an effort to cultivate a lifelong love of museums.

Located near the University of South Florida campus and primarily serving the Tampa Bay community, MOSI actively seeks collaborations with local educational and business community partners to expand the reach of our mission. 53 full- and part-time staff are managed by MOSI's President & CEO John Graydon Smith. MOSI has a 13-member volunteer board of directors made up of community leaders that meet quarterly to oversee the organization's financial, operational, programmatic, and fundraising efforts. Additionally, over 200 registered volunteers support our educational and community service efforts annually at the museum and in our area.

MOSI's fiscal condition ensures that we are able to maintain all services and programming. Organizational fiscal highlights include:

- MOSI has strong leadership provided by the new President & Chief Executive Officer – John Graydon Smith. He directs a small, yet mighty, dedicated team of professionals committed to advancing MOSI's mission. MOSI is no stranger to challenging times and is nimble enough to pivot with a changing financial environment.
- MOSI maintains an endowment of \$2.3 million and cash reserves for extenuating circumstances.
- MOSI continues to improve on economic diversity and security by creating predictable and sustainable revenue streams through admissions, memberships, and year-round camp sessions. The Institute for Business and Home Safety co-locates their headquarters at MOSI, creating an offset for operational costs.

Most telling about MOSI's overall organizational fitness has been our response to the worldwide coronavirus pandemic that continues to impact our health and daily lives. We share in the grief and the struggle that our region is still experiencing. Since March 2020, MOSI has been an active leader and participant in meeting community educational needs related to and resulting from the pandemic.

Within one week of the museum's closure on March 16, 2020, MOSI began providing educational opportunities via our Virtual MOSI program. Further, we developed a coronavirus information and support site in partnership with Hillsborough County. Links to these resources are provided in the additional documentation. Finally, during this time, MOSI began producing and providing personal protective equipment (PPE) for staff and first responders in our community. This work was critical to our efforts to serve our constituents and our mission while our facility, and the schools in which we provide mobile STEAM educational support, were closed. We were proud to be able to maintain our connection and status as a trusted information source throughout our museum's closure which ended May 27, 2020

MOSI in Motion Program Information –

In alignment with our mission and vision, MOSI seeks to improve the lives of economically disadvantaged students in our service area by providing access to STEAM education via the MOSI in Motion program. Each year, more than 10,000 students are impacted by MOSI's outreach programs, which take a mobile science lab, a portable planetarium, a robot construction kit, and more to schools in our area and beyond.

Operating since 2016, the MOSI in Motion program is the largest mobile STEAM program in the Tampa Bay area and the only one offering programming free of charge to Title I elementary and middle schools across nine counties in western and central Florida. Opportunities like these are critical for students, especially those who have not yet entered high school, as they promote engagement in STEAM education tracks and careers. They also provide a unique resource to schools that simply may not have the budget for a field trip to the museum.

The schools MOSI serves have a Title I designation as determined by the number of children receiving free or reduced-price meals per the participating school district. MOSI programs provided in service to, and partnership with, these schools support overall district efforts to use their time and resources wisely while providing a unique and impactful educational experience aligned with state educational standards. In the 2022-2023 academic year, MOSI in Motion seeks to serve 100 (or more!) Title I schools free of charge. With an average of 150 students in attendance per visit, this will result in at least 15,000 underserved students obtaining access to a hands-on STEAM educational experience.

Further, we seek to demonstrate that children who attend the program will indicate increased knowledge about the subject matter presented. Students will complete pre- and post-tests before and after each session. Knowledge-based questions will be multiple choice. Results of those tests will be tracked and shared as requested, or at least on a biannual basis, with program stakeholders including MOSI's Board of Directors and staff, school districts and other educational partners in the community. Overall, at least 60% of children who attend the program will indicate increased knowledge about the subject matter presented as evidenced by the outcomes of those tests. A sample pre- and post-test related to the robotics curriculum is provided with this submission.

MOSI in Motion programming adheres to Next Generation Sunshine State and National Science standards and are designed by professional Science Educators. The program is evaluated on an ongoing basis for content, delivery, logistics and impact by our dedicated education staff. Data is compiled after each session and shared with stakeholders at MOSI, within the school and the school district. We will utilize this data to modify programming as needed to ensure that we are providing the most accurate and engaging content to participants.

MOSI enjoys a well-deserved reputation for excellence as it pertains to educational opportunities and subject matter experts who deliver programming every day. Staff involved in this project have been leading our current programming with coronavirus-related restrictions, their education and experience positioning them to smoothly expand upon that success as we move forward in the next school year. Key staff members for the MOSI in Motion program include:

Janet White

As the Director of Education, Ms. White oversees the daily operations, curriculum development, and pedagogy for education. In addition, she oversees staffing, curriculum and organization of group programs and field trips, early childhood learners, homeschooling classes, summer, winter and spring break camps, teacher training and outreach programs. Ms. White worked for the School District of Hillsborough County as a classroom teacher, mathematics resource teacher, assistant principal as well as a teacher trainer for the district. Ms. White is also a published author with the *Voyages Mathematics Series K-5*; *Metropolitan Teaching and Learning* in 2004.

Kathryn Ecsedy

Ms. Ecsedy is MOSI's Manager of Group and Outreach Programs. She has a background in informal education and laboratory science. She oversees MOSI outreach programs, overnight camp-ins, and scout programs. She is responsible for curriculum development, staffing, training, digital outreach, teaching, and budgetary management as well as ensuring the smooth delivery of programming for students throughout the Tampa Bay area. Ms. Ecsedy has published research on her work with MEMS in the *Journal of Knowledge, Technology, and Society* conducted in conjunction with Sandia National Laboratories, "The Artistic Applications of Micro-electrical Mechanical Systems". She also served as a teacher trainer with the United States Peace Corps.

Outreach Education Instructors

Part-time MOSI Outreach Education Instructors will deliver the program at school locations. Outreach staff are responsible for program delivery, set up/tear down, equipment and supplies procurement, and impact measurement and reporting. All outreach staff are required to have two years' experience in youth program delivery, ideally with a STEAM connection, and undergo rigorous background screening to ensure participant safety.

MOSI is supported by community member contributions including individual, corporate and government giving. We continue to seek both coronavirus impact as well as more traditional educational program support funding for the MOSI in Motion program. We are committed to advancing public interest, knowledge, and understanding of science, industry, and technology among underserved students in our community and will utilize investment income to meet funding shortfalls in support of our STEAM educational efforts as needed.

The White Family Foundation Organizational and Programmatic Alignment –

Like The White Family Foundation, MOSI seeks to support the educational needs of children and families and build a stronger community through partnerships that make a positive difference as it pertains to access to educational opportunities. MOSI in Motion makes that difference by providing economically disadvantaged students access to museum-quality programming when an in-person visit might be an impossibility due to cost, transportation, or other factors. Opportunities like these are critical for students as they promote engagement in STEAM education tracks for years to come. MOSI's ability to act as an educational resource and partner in the community is critically important to the overall success of the children and families that reside here. As previously mentioned, MOSI in Motion's service community was struggling economically *before* the coronavirus pandemic. Any other time, one solution to this challenge would be expanding, not limiting, access to educational opportunities. Unfortunately, the pandemic has resulted in exactly the opposite result with many students losing time and ground overall in their academic pursuits. MOSI seeks to bridge that gap and provide support via accessible outreach programming that enhances students' traditional educational experiences.

We seek the White Family Foundation's partnership in support of six of these critical educational experiences in the 2022-2023 academic year resulting in at least 900 children having the opportunity to supplement their school's STEAM curriculum with a MOSI in Motion program experience free of charge. MOSI requests \$4,500 to support this program and the students who will

receive service. Funding support from The White Family Foundation will aid us as in continuing our efforts to meet community needs as we all move forward from the coronavirus pandemic together.

Thank you again for your consideration of our request in support of the MOSI in Motion program – we are thrilled to potentially partner with The White Family Foundation in this endeavor.

Regards,

A handwritten signature in black ink that reads "Ken Davis". The signature is written in a cursive, slightly slanted style.

Ken Davis
Grant Writer
Museum of Science & Industry
4801 E. Fowler Avenue | Tampa, FL 33617
813-987-6370 (Office) | Email: ken.davis@mosi.org



**Museum of Science and Industry
FY2021 Organizational Budget**

Income		
General Admission Revenue		\$ 509,551
Development Contributions		\$ 217,350
Public Support		\$ 715,336
Education Revenue		\$ 276,511
Camp Revenue		\$ 281,193
Outreach Revenue		\$ 127,780
Planetarium Revenue		\$ 63,043
Ropes Course Revenue		\$ 62,125
VR Simulator Revenue		\$ 55,170
Membership Revenue		\$ 84,597
Leasing Revenue		\$ 85,672
Vending & Games Revenue		\$ 17,600
Reserves		\$ 725,837
Other Income		\$ 2,930
In Kind Contributions		\$ -
Total Income		\$ 3,224,695
Expense		
Marketing/Advertising		\$ 104,850
Professional Services		\$ 207,042
Dues, Memberships, Subscript		\$ 22,635
Financial Expenses		\$ 39,735
Education Program Expenses		\$ 23,050
Camp Expenses		\$ 55,500
Outreach Expenses		\$ 9,550
Facilities & Maintenance		\$ 177,216
Insurance Liability & Property		\$ 79,116
IT & Data Processing		\$ 124,849
Office & Graphic Supplies		\$ 10,950
Exhibit Maintenance/Enhance		\$ 56,000
Personnel Expense - Payroll - Full and Part-Time Staff		\$ 1,677,933
Personnel Fringe (Tax, Insurance, Retirement, Workers Comp, UE)		\$ 546,963
Personnel - Awards and Recognition		\$ 1,000
Postage & Freight		\$ 4,200
Travel/Training		\$ 14,220
Utilities		\$ 62,747
Food & Entertainment		\$ 6,300
Various Miscellaneous Expenses		\$ 840
In-Kind		\$ -
Total Expense		\$ 3,224,695
Difference		\$ 0

Museum of Science & Industry
Balance Sheet
As of September 30, 2021

	Sep 30, 21
ASSETS	
Current Assets	
Checking/Savings	
1140 - MOSI Operating @ Pilot Bank	78,768.52
12000 - Undeposited Funds	6,444.44
1110 - Petty Cash	
ATM	3,000.00
BNF	3,599.00
Box Office	3,050.00
Total 1110 - Petty Cash	9,649.00
1150 - MOSI Reserve @ Raymond James	46,523.60
1145 - MOSI Reserve @ Pilot Bank	824,246.34
1155 - MOSI County Reserve @ Ray Jay	800,000.00
Total Checking/Savings	1,765,631.90
Accounts Receivable	53,563.63
Other Current Assets	
1600 - Prepaid Expenses	
Deposits on Account-Prepaid	300.00
Property/Liability Ins-Prepaid	37,569.34
Sirusware-Prepaid	5,991.84
1600 - Prepaid Expenses - Other	8,226.37
Total 1600 - Prepaid Expense	52,087.55
Total Other Current Assets	52,087.55
Total Current Assets	1,871,283.08
Fixed Assets	781,444.37
TOTAL ASSETS	2,652,727.45
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2400 - Accounts Payable	67,700.31
Total Accounts Payable	67,700.31
Credit Cards	28,843.97
Other Current Liabilities	
24000 - Payroll Liabilities	
2140 - Accrued Wages Payable	85,482.17
Total 24000 - Payroll Liabilities	85,482.17
2450 - Endowment Payable	324,000.00
2701 - Current Notes Payable	
PPP Loan #2	364,630.00
Total 2701 - Current Notes Payable	364,630.00
2800 - Deferred Grant Revenue	593,080.00
2900 - Deferred Earned Revenue	27,052.00
2910 - Deferred Membership Revenue	89,669.74
2950 - Due to Outside Venue	485.40
Total Other Current Liabilities	1,504,399.31
Total Current Liabilities	1,600,943.59
Total Liabilities	1,600,943.59
Equity	1,051,783.86
TOTAL LIABILITIES & EQUITY	2,652,727.45

Museum of Science & Industry
Profit & Loss Budget Performance
September 2021

	September 21	Adjusted Budget	Variance \$	Variance %	Oct '20 - Sep '21	Reforecast YTD FY21	Variance \$	Variance %	Annual Budget	Reforecast FY21
Ordinary Income/Expense										
Income										
General Admission Revenue	48,572.72	\$ 39,924	8,648.72	21.66%	642,687.30	519,003	123,684.30	23.83%	509,551	519,003
Development Contributions	4,120.11	\$ -	4,120.11	N/A	84,172.69	74,198	9,974.39	13.44%	200,600	74,198
Grants	8,325.09	\$ -	8,325.09	#DIV/0!	51,077.09	41,665	9,412.39	22.59%	16,750	41,665
Public Support	52,000.00	\$ 52,000	0.00	0.00%	715,336.00	775,972	-60,636.00	-7.81%	715,336	775,972
Education Revenue	10,091.00	\$ 6,910	3,181.00	46.03%	137,987.05	97,167	40,820.05	42.01%	276,511	97,167
Camp Revenue	0.00	\$ -	0.00	N/A	331,327.50	283,334	47,993.50	16.94%	281,193	283,334
Outreach Revenue	300.00	\$ 1,000	-700.00	-70.00%	21,687.22	16,062	5,625.22	35.02%	127,780	16,062
Planetarium Revenue	7,086.00	\$ 4,317	2,769.00	64.14%	95,958.00	73,335	22,623.00	30.85%	63,043	73,335
Ropes Course Revenue	1,527.00	\$ 3,900	-2,373.00	-60.85%	56,151.90	49,818	6,333.90	12.71%	62,125	49,818
VR Simulator Revenue	3,960.00	\$ 3,000	960.00	32.00%	60,940.40	49,043	11,897.40	24.26%	55,170	49,043
Membership Revenue	12,153.85	\$ 9,138	3,015.85	33.00%	94,819.72	82,443	12,376.72	15.01%	84,597	82,443
Leasing Revenue	1,421.10	\$ 1,231	190.10	15.44%	24,582.39	21,910	2,672.39	12.20%	85,672	21,910
Vending & Games Revenue	5,249.36	\$ 975	4,274.36	438.40%	21,302.65	11,131	10,171.65	91.38%	17,600	11,131
Other Income	2,291.06	\$ 245	2,046.06	835.13%	15,179.67	10,601	4,578.67	43.19%	2,930	10,601
In Kind Contributions	3,200.00	\$ -	3,200.00	N/A	43,377.25	23,923	19,454.25	N/A		23,923
Total Income	160,297.29	122,640	37,657.29	30.71%	2,396,586.83	2,129,605	266,981.83	12.54%	2,498,858	2,129,605
Gross Profit	160,297.29	122,640	37,657.29	30.71%	2,396,586.83	2,129,605	266,981.83	12.54%	2,498,858	2,129,605
Expense										
Marketing/Advertising	13,047.61	\$ 6,000	-7,047.61	-117.46%	90,202.96	88,951	1,251.96	1.41%	104,850.00	88,951
Professional Services	31,567.38	\$ 14,941	-16,626.38	-111.28%	205,235.31	206,381	-1,145.69	-0.56%	207,042.00	206,381
Dues, Memberships, Subscription	2,204.00	\$ 707	-1,497.00	-211.74%	19,742.14	20,187	-444.86	-2.20%	22,635.00	20,187
Financial Expenses	2,881.26	\$ 3,790	908.74	23.98%	46,675.89	39,396	7,279.89	18.48%	39,735.00	39,396
Education Program Expenses	2,133.64	\$ 500	-1,633.64	-326.73%	18,187.20	16,083	2,104.20	13.08%	23,050.00	16,083
Camp Expenses	1,246.85	\$ -	-1,246.85	N/A	52,592.35	49,586	3,006.35	6.06%	55,500.00	49,586
Outreach Expenses	383.03	\$ 50	-333.03	-666.06%	10,667.31	8,671	1,996.31	23.02%	9,550.00	8,671
Facilities & Maintenance	19,947.76	\$ 14,118	-5,829.76	-41.25%	167,578.13	211,014	-43,435.87	-20.58%	177,216.00	211,014
Insurance Liability & Property	6,062.46	\$ 6,100	37.54	0.62%	73,172.66	73,398	-225.34	-0.31%	79,115.70	73,398
IT & Data Processing	8,319.52	\$ 9,934	1,614.48	16.25%	115,718.30	116,515	-796.70	-0.68%	124,849.00	116,515
Office & Graphic Supplies	3,721.47	\$ 550	-3,171.47	-576.63%	17,206.11	10,439	6,767.11	64.83%	10,950.00	10,439

Museum of Science & Industry
Profit & Loss Budget Performance
September 2021

	September 21	Adjusted Budget	Variance \$	Variance %	Oct '20 - Sep '21	Reforecast YTD FY21	Variance \$	Variance %	Annual Budget	Reforecast FY21
Exhibit Maintenance/Enhancement	12,994.13	\$ 4,000	-8,994.13	-224.85%	45,293.17	43,420	1,873.17	4.31%	56,000.00	43,420
Personnel Expense	146,341.08	\$ 161,587	15,245.45	9.43%	2,149,763.30	2,191,656	-41,892.70	-1.91%	2,225,895.13	2,191,656
Postage & Freight	323.47	\$ 350	26.53	7.58%	2,326.89	3,665	-1,338.11	-36.51%	4,200.00	3,665
Travel/Training	1,082.67	\$ 880	-202.67	-23.03%	4,288.77	6,100	-1,811.23	-29.69%	14,220.00	6,100
Utilities	3,678.48	\$ 4,800	1,121.52	23.37%	45,745.79	55,333	-9,587.21	-17.33%	62,747.00	55,333
Food & Entertainment	751.15	\$ 575	-176.15	-30.63%	4,637.79	4,882	-244.21	-5.00%	6,300.00	4,882
Various Miscellaneous Expenses	0.00	\$ 70	70.00	N/A	0.00	420	-420.00	N/A	840.00	420
In-Kind	3,200.00	\$ -	-3,200.00	N/A	43,377.25	23,923	19,454.25	N/A		23,923
Total Expense	259,885.96	228,952	-30,934.43	-13.51%	3,112,411.32	3,170,020	-57,608.68	-1.82%	3,224,695	3,170,020
Net Income before Depreciation	-99,588.67	(106,312)	6,722.86	6.3%	-715,824.49	(1,040,415)	324,590.51	-31.20%	(725,837)	(1,040,415)
Exceptional Income	0.00		0.00		409,736.08		409,736.08	N/A		
Exceptional Expense	0.00		0.00		46,158.17		46,158.17	N/A		
Net Income	-99,588.67	(106,312)	6,722.86	6.3%	-352,246.58	(1,040,415)	688,168.42	-66.1%	(725,837)	(1,040,415)



**MOSI in Motion Program Support Program Budget: 2022-2023 Academic Year
Title I Schools Program Delivery**

Project Income Source	Amount (\$)
Individual Contributions	\$10,500
Foundations/Corporate Funding (requested)	\$30,000
Government Funding (requested)	\$30,000
United Way Funding	\$0
Fundraising Events	\$0
In-Kind Support	\$0
Other	
-Amount Requested from The White Family Foundation	\$4,500
Total Project Income:	\$75,000

Project Expense Type	Amount (\$)
Staff Salaries, Benefits, Taxes	\$61,909
Materials and Supplies (includes coronavirus PPE and cleaning supplies)	\$7,500
Equipment	\$0
Technology (hardware and software)	\$0
Training Costs	\$0
Travel (vehicle maintenance, fuel, insurance)	\$5,591
Marketing/printing and publication	\$0
Total Project Expense:	\$75,000
Difference	\$0

MOSI in Motion Title I School Visits = 100
 Cost = \$750/visit * 100 visits = \$75,000
 150 students per visit * 100 visits = 15,000 students served

Budget Narrative

Staff Salaries

Director of Education (salaried, 10% of time) = \$6,900

Manager of Group and Outreach Programs (salaried, 30% of time) = \$13,800

Outreach Education Instructor #1 (\$22/hour * 8 hours/visit * 100 visits) = \$17,600

Outreach Education Instructor #2 (\$22/hour * 8 hours/visit * 100 visits) = \$17,600

Total = \$55,900

Staff Benefits and Taxes

Benefits and Taxes = 10.75% (FICA 7.65% + UE 1.42% + WC 1.68%)

\$55,900 Salaries total * 10.75% = \$6,009.25

Total = \$6,009 (rounded to nearest dollar)

Sample supply costs – Program/Session Theme: Dissection Detectives

(assumes 50 students in the session)

- Owl pellets (1 per 2 students) – 25 owl pellets @ \$3.99/pellet = \$99.75
- Paper plate – 1 package of 50 = \$10
- Paper cups for food chain activity – 1 package of 100 = \$10
- Ziploc bag (1 per student) - \$10
- Disposable face masks (2 per outreach staff or 4 masks at \$0.50/each) = \$2
- Gloves (3 pairs per outreach staff or 6 pairs at \$0.25/per glove) = \$3
- Cleaning supplies including disinfecting wipes, hand sanitizer, etc. = \$5
- Face shields – \$80 materials cost/shield – staff are provided 2. \$80 * 4/100 visits = \$3.20
- Materials printing costs = \$7.05
- Magnifying Lenses – MOSI owns (equipment) = \$0
- Tweezers (1 per student) – MOSI owns (equipment) = \$0

Total Sample Session Supply Cost = \$150.00*

*Note: Session supply costs are subject to change pending anticipated number of participants and/or the activity.

Cost per student

\$75,000 / 15,000 = \$5.00/student*

*A visit for a similar group to MOSI would cost \$4/student, bus fees (\$1,000 minimum for two buses), staff time, planning, etc. or *at least \$1,400 per school visit*, which most Title I schools simply don't have in their budget.

Program-Specific Budget Narrative

Funds requested from The White Family Foundation will be used solely to support direct program expenses listed above as related to six (6) MOSI in Motion program visits during the 2020-2021 academic year at a total of \$4,500.

MOSI in Motion Title I School Visits = 6

Cost = \$750/visit * 6 visits = \$4,500

150 students per visit * 6 visits = 900 students served

Form **990**
(Rev. January 2020)
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

A For the 2019 calendar year, or tax year beginning **OCT 1, 2019** and ending **SEP 30, 2020**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization MUSEUM OF SCIENCE & INDUSTRY, INC.		D Employer identification number 59-2657399
	Doing business as		E Telephone number 813-987-6300
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 4801 EAST FOWLER AVENUE	G Gross receipts \$ 2,029,640.	
	City or town, state or province, country, and ZIP or foreign postal code TAMPA, FL 33617		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
F Name and address of principal officer: J. MICHAEL MORRIS SAME AS C ABOVE		I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	
J Website: ▶ WWW.MOSTI.ORG			
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1975 M State of legal domicile: FL	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: OPERATION OF A MUSEUM OF SCIENCE AND INDUSTRY.		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	13
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	13
	5 Total number of individuals employed in calendar year 2019 (Part V, line 2a)	5	113
	6 Total number of volunteers (estimate if necessary)	6	147
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, line 39	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	1,291,574.	1,053,489.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,934,944.	946,992.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-5,618.	20,661.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,307,306.	2,029,640.
	Expenses	13 Grants and similar amounts paid (Part IX, column (A) lines 1-3)	0.
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,049,827.	2,176,139.
16 a Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 199,482.			
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,808,656.	1,523,099.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,858,483.	3,699,238.	
19 Revenue less expenses. Subtract line 18 from line 12	-551,177.	-1,669,598.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	3,945,135.	2,632,912.
	22 Net assets or fund balances. Subtract line 21 from line 20	222,562.	579,937.
		3,722,573.	2,052,975.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date			
	J. MICHAEL MORRIS, TREASURER OF BOARD Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name SAM A. LAZZARA	Preparer's signature	Date	Check <input type="checkbox"/> self-employed	PTIN P01342929
	Firm's name ▶ RIVERO, GORDIMER & COMPANY, P.A.	Firm's EIN ▶ 59-3040705		Phone no. (813) 875-7774	
	Firm's address ▶ P. O. BOX 172359 TAMPA, FL 33672				

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: SERVE THE PUBLIC AS A COMMUNITY-BASED INSTITUTION AND EDUCATIONAL RESOURCE THAT IS DEDICATED TO ADVANCING PUBLIC INTEREST, KNOWLEDGE AND UNDERSTANDING OF SCIENCE, INDUSTRY AND TECHNOLOGY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,097,282. Including grants of \$) (Revenue \$ 352,428.) MOSTI CONTINUES TO BE A BEACON FOR STEAM (SCIENCE, TECHNOLOGY, ENGINEERING, ARTS, AND MATHEMATICS) LEARNING IN TAMPA BAY WITH EDUCATION AND OUTREACH PROGRAMS REACHING MORE THAN 55,500 STUDENTS EACH YEAR. ACCESSIBILITY FOR PEOPLE OF ALL AGES AND BACKGROUNDS IS PART OF OUR CORE IDEOLOGY.

MOSTI CONTINUED TO LEAD COLLABORATION WITH A CORE GROUP OF PARTNERS (HILLSBOROUGH COUNTY PUBLIC SCHOOLS DISTRICT, THE FLORIDA AQUARIUM, UNIVERSITY OF SOUTH FLORIDA, AND SCIENCE, TECHNOLOGY AND ENGINEERING COMPANIES) AND SUCCESSFULLY CONTINUES TO IMPLEMENT ONE OF ONLY 89 STEM LEARNING ECOSYSTEM COMMUNITIES IN THE WORLD. (CONTINUED ON SCHEDULE O)

4b (Code:) (Expenses \$ 1,183,566. Including grants of \$) (Revenue \$ 159,690.) THE MOSTI EXHIBIT PATH SAW A FOCUS ON UPGRADES AS WELL AS OPPORTUNITY IN 2020. SIGNIFICANT DIGITAL CONTENT UPGRADES AND INFRASTRUCTURE IMPROVEMENTS WERE MADE IN MISSION MOONBASE AS WELL AS OUR POWER TURBINE EXHIBIT. IN THE UNUSUAL TIMES OF COVID-19, MOSTI SAW OPPORTUNITY IN OUR SPACE FOR ART EXHIBIT. WHAT WAS TO BE A SUMMER ONLY EXHIBIT TURNED INTO AN EXTENDED STAY TEMPORARY EXHIBIT. MANY OTHER EXHIBITS SAW IMPROVEMENTS AS WELL TO CREATIVE VISUAL ELEMENTS AS WELL AS VIDEO CONTENT AND DURABILITY.

OVERALL, MOSTI SAW LESS THAN 30 DAYS COMBINED OF EXHIBITS BEING OFF LINE FOR REPAIRS DUE TO BREAKAGE. (CONTINUED ON SCHEDULE O)

4c (Code:) (Expenses \$ Including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.) (Expenses \$ 689,992. Including grants of \$) (Revenue \$ 434,874.)

4e Total program service expenses 2,970,840.

Part IV Checklist of Required Schedules

Table with 3 columns: Question number, Yes, No. Contains 21 rows of questions regarding organizational requirements and schedules.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 22 through 38 regarding grants, compensation, bond issues, and controlled entities.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, W-2Gs, and gambling winnings.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Form with questions 2a through 16 and Yes/No columns. Includes a large diagonal watermark 'PUBLIC DISCLOSURE COPY'.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 1b Enter the number of voting members included on line 1a, above, who are independent; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official; b Other officers or key employees of the organization; If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed FL
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
[] Own website [X] Another's website [X] Upon request [] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records
THE ORGANIZATION - 813-987-6300
4801 EAST FOWLER AVENUE, TAMPA, FL 33617

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) BRET M. FELDMAN, ESQ. CHAIR	5.00 1.00	X		X				0.	0.	0.
(2) ROBERT M. THOMAS VICE CHAIR	2.00 1.00	X		X				0.	0.	0.
(3) LORI A. NISSEN SECRETARY	2.00 1.00	X		X				0.	0.	0.
(4) J. MICHAEL MORRIS TREASURER	2.00 1.00	X		X				0.	0.	0.
(5) VIK BHIDE DIRECTOR	1.00 1.00	X						0.	0.	0.
(6) GINA EVANS DIRECTOR	1.00 1.00	X						0.	0.	0.
(7) KERRI L.O. HINES DIRECTOR	1.00 1.00	X						0.	0.	0.
(8) PAT KEMP DIRECTOR	1.00 1.00	X						0.	0.	0.
(9) BRIAN KORNFELD DIRECTOR	1.00 1.00	X						0.	0.	0.
(10) HOLLY MARKHAM DIRECTOR	1.00 1.00	X						0.	0.	0.
(11) ROBERT MILLER DIRECTOR	1.00 1.00	X						0.	0.	0.
(12) LARRY R. PLANK DIRECTOR	1.00 1.00	X						0.	0.	0.
(13) PETER STILING, PH.D. DIRECTOR	1.00 1.00	X						0.	0.	0.
(14) JULIAN MACKENZIE PRESIDENT/CEO	40.00 1.00			X				146,081.	0.	15,740.
(15) ROBERT LAMKE COO	40.00 40.00			X				84,831.	0.	8,148.
(16) BRIGET HART DIRECTOR OF ACCOUNTING	40.00 40.00			X				64,433.	0.	9,076.

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns					
	1b	Membership dues	132,649.				
	1c	Fundraising events					
	1d	Related organizations					
	1e	Government grants (contributions)	777,589.				
	1f	All other contributions, gifts, grants, and similar amounts not included above	143,251.				
	1g	Noncash contributions included in lines 1a-1f	\$				
	h Total. Add lines 1a-1f			1,053,489.			
Program Service Revenue	2 a	ADMISSIONS	Business Code 900099	443,330.	443,330.		
	b	EDUCATION	900099	386,755.	386,755.		
	c	EXHIBITS	900099	116,907.	116,907.		
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		946,992.			
Other Revenue	3	Investment Income (including dividends, interest, and other similar amounts)		20,661.		20,661.	
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross rents	(i) Real				
			(ii) Personal				
	6 b	Less: rental expenses					
	6 c	Rental income or (loss)					
	6 d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities				
			(ii) Other				
	7 b	Less: cost or other basis and sales expenses					
	7 c	Gain or (loss)					
	7 d	Net gain or (loss)					
8 a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a					
8 b	Less: direct expenses	8b					
8 c	Net income or (loss) from fundraising events						
9 a	Gross income from gaming activities. See Part IV, line 19	9a					
9 b	Less: direct expenses	9b					
9 c	Net income or (loss) from gaming activities						
10 a	Gross sales of inventory, less returns and allowances	10a					
10 b	Less: cost of goods sold	10b					
10 c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue	11 a	MISCELLANEOUS REVENUE	Business Code 999999	8,498.	8,498.		
	b						
	c						
	d	All other revenue					
	e	Total. Add lines 11a-11d		8,498.			
12	Total revenue. See instructions		2,029,640.	955,490.	0.	20,661.	

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	328,308.	252,798.	55,812.	19,698.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,455,735.	1,120,917.	247,474.	87,344.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	12,887.	9,923.	2,191.	773.
9 Other employee benefits	234,678.	180,702.	39,895.	14,081.
10 Payroll taxes	144,531.	111,289.	24,570.	8,672.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	29,044.	28,614.		430.
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	174,130.	74,700.	39,203.	60,227.
12 Advertising and promotion	75,224.	68,453.	6,521.	250.
13 Office expenses	36,162.	8,773.	27,066.	323.
14 Information technology	118,630.	90,158.	21,354.	7,118.
15 Royalties				
16 Occupancy	252,583.	244,376.	8,207.	
17 Travel	17,168.	6,286.	10,316.	566.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	737,615.	699,562.	38,053.	
23 Insurance	82,543.	74,289.	8,254.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a				
b				
c				
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	3,699,238.	2,970,840.	528,916.	199,482.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here If following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	862,245.	2	303,587.
	3 Pledges and grants receivable, net	11,590.	3	6,300.
	4 Accounts receivable, net	51,794.	4	51,170.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	54,731.	9	44,611.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 8,936,626.		
	b Less: accumulated depreciation	10b 7,510,216.	10c 2,164,025.	1,426,410.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	800,750.	15	800,834.
16 Total assets. Add lines 1 through 15 (must equal line 33)	3,945,135.	16	2,632,912.	
Liabilities	17 Accounts payable and accrued expenses	107,260.	17	153,644.
	18 Grants payable		18	
	19 Deferred revenue	115,302.	19	77,193.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	349,100.
	25 Other liabilities (including federal income tax payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	222,562.	26	579,937.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	2,900,287.	27	1,272,394.
	28 Net assets with donor restrictions	822,286.	28	780,581.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	3,722,573.	32	2,052,975.
33 Total liabilities and net assets/fund balances	3,945,135.	33	2,632,912.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

Table with 10 rows for reconciliation of net assets. Line 1: Total revenue (2,029,640). Line 2: Total expenses (3,699,238). Line 3: Revenue less expenses (-1,669,598). Line 4: Net assets at beginning (3,722,573). Line 10: Net assets at end (2,052,975).

Part XIII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XIII

Table with 3 columns: Question, Yes, No. Row 1: Accounting method (Accrual checked). Row 2a: Financial statements compiled (Yes checked). Row 2b: Financial statements audited (Yes checked). Row 2c: Committee oversight (Yes checked). Row 3a: Federal award audit (Yes checked).

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SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization **MUSEUM OF SCIENCE & INDUSTRY, INC.** Employer identification number **59-2657399**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...						
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2018 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2019. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b 33 1/3% support test - 2018. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
17a 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b 10% -facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	<input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3667407.	5648762.	1688784.	1291574.	1053489.	13350016.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	4435386.	3738048.	2053026.	1934944.	946,992.	13108396.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
6 Total. Add lines 1 through 5	8102793.	9386810.	3741810.	3226518.	2000481.	26458412.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	102,020.	15,463.	14,717.	4,000.		136,200.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		942,108.				942,108.
c Add lines 7a and 7b	102,020.	957,571.	24,717.	4,000.		1078308.
8 Public support. (Subtract line 7c from line 6.)						25380104.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 Amounts from line 6	8102793.	9386810.	3741810.	3226518.	2000481.	26458412.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...	1,681.	2,410.	41,721.	23,533.	20,661.	90,006.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	1,681.	2,410.	41,721.	23,533.	20,661.	90,006.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)	8104474.	9389220.	3783531.	3250051.	2021142.	26548418.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f))	15	95.60 %
16 Public support percentage from 2018 Schedule A, Part III, line 15	16	96.32 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2019 (line 10c, column (f), divided by line 13, column (f))	17	.34 %
18 Investment income percentage from 2018 Schedule A, Part III, line 17	18	.22 %

19a 33 1/3% support tests - 2019. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2018. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
 - b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
 - c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
 - b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
 - c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
 - b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
 - c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
 - b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
 - c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		

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Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).

The organization satisfied the Activities Test. Complete line 2 below.

The organization is the parent of each of its supported organizations. Complete line 3 below.

The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.

	Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		

3 Parent of Supported Organizations. Answer (a) and (b) below.

	Yes	No
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019			
a From 2014			
b From 2015			
c From 2016			
d From 2017			
e From 2018			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2020. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015			
b Excess from 2016			
c Excess from 2017			
d Excess from 2018			
e Excess from 2019			

Schedule A (Form 990 or 990-EZ) 2019

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See Instructions.)

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Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

MUSEUM OF SCIENCE & INDUSTRY, INC.

Employer identification number

59-2657399

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer identification number 59-2657399
-----------------------------------------------------------------------	-----------------------------------------------------

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	_____	\$ 688,309.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	_____	\$ 4,514.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	_____	\$ 46,080.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	_____	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	_____	\$ 25,934.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	_____	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

PUBLIC DISCLOSURE COPY

Name of organization MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer identification number 59-2657399
-----------------------------------------------------------------------	-----------------------------------------------------

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

PUBLIC DISCLOSURE COPY

Name of organization MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer identification number 59-2657399
-----------------------------------------------------------------------	-----------------------------------------------------

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

PUBLIC DISCLOSURE COPY

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization: MUSEUM OF SCIENCE & INDUSTRY, INC. Employer identification number: 59-2657399

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form with multiple sections: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. (Includes sub-table for 2a-2d), 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?, 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?, 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form with sections: 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1, (ii) Assets included in Form 990, Part X. 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1, b Assets included in Form 990, Part X.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2019

932051 10-02-19

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2,507,930.	2,389,369.	2,245,885.	2,661,730.	2,644,766.
b Contributions				5,663.	2,120.
c Net investment earnings, gains, and losses	47,880.	138,751.	168,771.	254,325.	198,166.
d Grants or scholarships					
e Other expenditures for facilities, and programs				650,000.	151,700.
f Administrative expenses	1,186.	21,193.	25,287.	25,833.	31,622.
g End of year balance	2,554,621.	2,507,930.	2,389,369.	2,245,885.	2,661,730.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment %
 - b Permanent endowment 85.00 %
 - c Term endowment 15.00 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|-----------------------------|-------------------------------------|-------------------------------------|
| (i) Unrelated organizations | | <input checked="" type="checkbox"/> |
| (ii) Related organizations | <input checked="" type="checkbox"/> | |
- b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		8,936,626.	7,510,216.	1,426,410.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				1,426,410.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) LIMITED USE ASSETS	800,834.
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	2,048,756.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b	19,116.	
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		19,116.
3	Subtract line 2e from line 1	3		2,029,640.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5		2,029,640.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	3,718,354.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a	19,116.	
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e		19,116.
3	Subtract line 2e from line 1	3		3,699,238.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c		0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5		3,699,238.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

ENDOWMENT FUNDS ARE IN THE POSSESSION OF THE MUSEUM OF SCIENCE AND INDUSTRY ENDOWMENT, INC. FOR THE SUPPORT OF THE MUSEUM OF SCIENCE AND INDUSTRY, INC.'S OPERATIONS AND PROGRAMS.

PART X, LINE 2:

THE ORGANIZATION HAS EVALUATED ITS TAX POSITION TAKEN FOR ALL OPEN TAX YEARS AND HAS NOT IDENTIFIED ANY UNCERTAIN TAX POSITIONS. TAX YEARS AFTER 2017 REMAIN SUBJECT TO EXAMINATION BY FEDERAL AND STATE TAXING AUTHORITIES.

Part XIII Supplemental Information *(continued)*

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**SCHEDULE J
(Form 990)**

Compensation Information

OMB No. 1545-0047

2019

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Open to Public Inspection

Name of the organization

MUSEUM OF SCIENCE & INDUSTRY, INC.

Employer identification number

59-2657399

Part I Questions Regarding Compensation

- 1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.
- | | |
|--------------------------------------------------------------------|----------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1e, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(i) JULIAN MACKENZIE PRESIDENT/CEO	146,081.	0.	0.	0.	15,740.	161,821.	0.
(ii)	0.	0.	0.	0.	0.	0.	0.
(iii)							
(iv)							
(v)							
(vi)							
(vii)							
(viii)							
(ix)							
(x)							
(xi)							
(xii)							
(xiii)							
(xiv)							
(xv)							
(xvi)							
(xvii)							
(xviii)							
(xix)							
(xx)							
(xxi)							
(xxii)							
(xxiii)							
(xxiv)							
(xxv)							
(xxvi)							
(xxvii)							
(xxviii)							
(xxix)							
(xxx)							

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public
Inspection

Name of the organization

MUSEUM OF SCIENCE & INDUSTRY, INC.

Employer identification number
59-2657399

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

BY OFFERING A VARIETY OF PROGRAM FORMATS THAT INCLUDE FIELD TRIPS,
WORKSHOPS, LABS, SHOWS, SIMULATIONS, CAMPS, OUTREACH EXPERIENCES, FIELD
EXPEDITIONS, OVERNIGHTS, TEAM-BUILDINGS, PROFESSIONAL DEVELOPMENT,
MENTORING, AND TRAINING WE EXPANDED THE STEAM KNOWLEDGE AND INTEREST OF
THE COMMUNITY THROUGH OUR WORK WITH YOUTH, TEACHERS AND STUDENTS,
FAMILIES, MEMBERS, TEENS, CORPORATIONS, ORGANIZATIONS, SCOUTS AND
ADULTS.

NEARLY 38,000 YOUTH VISITED MOSI IN EITHER SCHOOL GROUPS OR SCOUTING
GROUPS. OVER 12,000 PEOPLE WERE IMPACTED BY OUTREACH PROGRAMMING. THE
STEAM PROGRAMMING CONTINUES OVER THE SUMMER WHERE MORE THAN 680 YOUTH
PARTICIPATED IN MOSI SUMMER SCIENCE CAMPS INCLUDING 95 WHO ATTENDED ON
SUMMER CAMP SCHOLARSHIPS. IN ADDITION, 26 HIGH-FUNCTIONING YOUNG PEOPLE
WITH AUTISM SPECTRUM DISORDER (ASD) SUCCESSFULLY PARTICIPATED IN MOSI'S
INTEGRATED, SENSORY-FRIENDLY STEAM CAMPS; MANY MULTIPLE TIMES.

IN RESPONSE TO COVID-19 AND THE MUSEUM HAVING TO CLOSE THE BUILDING,
OUR EDUCATION TEAM BEGAN CONDUCTING WEEKDAY FACEBOOK LIVE SESSIONS TO
ENGAGE THE COMMUNITY IN SCIENCE CONTENT AND OFFERING A VARIETY OF
CONTENT INCLUDING HANDS-ON ACTIVITIES THEY COULD DO FROM THE SAFETY OF
THEIR OWN HOUSE.

IN COLLABORATION WITH HILLSBOROUGH COUNTY SCHOOLS, MOSI BEGAN AN
E-LEARNING HUB TO BE A RESOURCE FOR PARENTS WHO NEEDED A SAFE PLACE FOR

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)

932211 09-06-19

Name of the organization

MUSEUM OF SCIENCE & INDUSTRY, INC.

Employer identification number

59-2657399

THEIR CHILDREN TO DO VIRTUAL LEARNING AND GET EXTRA SCIENCE ENRICHMENT.

ADDITIONALLY, IN PARTNERSHIP WITH THE LOCAL SCHOOL DISTRICT AND OTHER COMMUNITY PARTNERS, MOSI HOSTED THE FOLLOWING EVENTS: HILLSBOROUGH COUNTY ELEMENTARY SCHOOLS TWO DAYS OF "SCIENCE OLYMPICS" WITH OVER 5,500 PARTICIPATING, PROFESSIONAL DEVELOPMENT FOR HILLSBOROUGH TEACHERS IN CODING, SEVERAL SCHOOLS-OUT SCIENCE BASED CAMPS DURING THE WEEKS OF THANKSGIVING, WINTER BREAK, AND SPRING BREAK; AND A FAMILY STEAM NIGHT FOR HILLSBOROUGH COUNTY SCHOOLS TITLE I STUDENTS IN ELEMENTARY, MIDDLE AND HIGH SCHOOL.

MOSI PARTICIPATED IN COMMUNITY EVENTS SUCH AS HILLSBOROUGH DAY AT THE STATE CAPITOL, GASPARILLA CHILDREN'S DAY PARADE, GLAZER CHILDREN'S MUSEUM FOR THE HILLSBOROUGH COUNTY ROBOTICS COMPETITION, AND SERVED AS COMMUNITY JUDGES IN THE HILLSBOROUGH COUNTY SCHOOLS STEM FAIR COMPETITION.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: ALL UPGRADES AND ADDITIONAL WORK WAS PREFORMED OFF HOURS TO NOT INTERFERE WITH GUEST EXPERIENCE. A TRUE TESTAMENT TO THE COMMITMENT STAFF HAVE TO ENSURE DYNAMIC GUEST EXPERIENCE.

MISSION MOONBASE SAW AUTOMATED "ON / OFF" CONTROLS PUT IN PLACE TO HELP MAKE SPECIFIC COMPONENTS OF THE EXHIBIT LAST LONGER WITH LESS MANUAL PROCESS AND "BOOTING" UP OR DOWN TIMES. THIS WILL TRANSLATE INTO FUTURE SAVINGS IN NOT HAVING TO REPLACE EXPENSIVE EQUIPMENT LIKE MOTHER BOARDS AND ACTUAL COMPUTERS. IT ALSO EQUIPS STAFF WITH THE OPPORTUNITY TO REMOTE TURN ON AND OFF THE EXHIBIT WITH ABILITY TO REMOTE LOG IN FOR

PUBLIC DISCLOSURE COPY

Name of the organization MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer identification number 59-2657399
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SOFTWARE FIXES AND CHANGES.

MOONBASE ALSO HAD SEVERAL MONITORS REPLACED THAT WILL GIVE A BETTER GUEST EXPERIENCE VIA HIGHER DEFINITION. THESE MONITORS ALSO PRODUCE LESS HEAT IN TURN HELPING ENCLOSED STRUCTURES IN THE EXHIBIT NOT GET HOT AND OVER HEAT. LONG TERM SAVINGS AS WELL.

PHYSICALLY, MISSION MOONBASE HAD NOT HAD A DEEP CLEANING OF THE FLOOR IN YEARS. THIS WAS DUE TO PREVIOUS YEAR'S BUDGET CONSTRAINTS. IN 2020 WE ENGAGED JANI-KING CLEANING SERVICES TO PERFORM A FLOOR SCRUB. OLD GUM DEPOSITS, OIL STAINS AND GENERAL WEAR SHOE MARKS WERE ALL ELIMINATED PROVIDING A CLEAN AND FRESH VISUAL IN THE EXPERIENCE.

WITH ART BEING THE SIGNIFICANT PART OF STEAM, AND MOSI'S EXHIBIT PATH FOCUS, WE CURATED AN EXHIBIT ON THE MAIN EXHIBIT PATH CALLED FRESHLY POPPED. THIS EXHIBIT FEATURED LOCAL ARTISTS MIKE KNAPP (ALSO MOSI EMPLOYEE @ ART FACTORY EXHIBIT) HOOLIE ROWE AND MARK MITCHEL. LIVING UP TO ITS NAME, THE EXHIBIT FEATURED POP ART STYLE WORKS. SOME PIECES WERE COMMENTARY ON OUR CULTURE WHILE OTHERS WERE FUN VIBRANT PIECES FEATURE CELEBRITIES. THE EXHIBIT WAS DESIGNED TO ONLY GO THROUGH MARCH OF 2020 BUT WAS EXTENDED THROUGH DECEMBER OF FY21 DUE TO THE COMMUNITIES ON GOING COVID SITUATION.

THE IDEA ZONE IS THE TAMPA BAY AREA'S ONLY TRUE "MAKERSPACE" AND PROTOTYPING LAB WHERE STUDENTS, FAMILIES, AND ADULTS CAN LEARN TO DESIGN, BUILD, AND PLAY WITH IDEAS MADE REAL IN A COLLABORATIVE SPACE. IN THE COVID ENVIRONMENT, THE HANDS ON ELEMENT OF THIS EXHIBIT NEEDED TO BE REDESIGNED. THE IDEAZONE CREATED IN AND OUT TRAFFIC PATTERNS FOR

Name of the organization

MUSEUM OF SCIENCE & INDUSTRY, INC.

Employer identification number

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GUESTS THAT PROVED TO BE A BETTER USE OF SPACE OVERALL IN THE AREA AND SOMETHING THE EXHIBIT WILL KEEP IN THE FORESEEABLE FUTURE. NOT BECAUSE OF COVID, BUT BECAUSE OF FLOW AND BETTER ACCESS FOR THE GUEST. STAFF IN THE IDEAZONE ALSO CREATED ACTIVITY KITS FOR GUESTS. THIS WAS IN PLACE OF HAVING GENERAL ACTIVITY PIECES OUT ON THE ACTIVITY TABLES. AS A GUEST ENTERS THE IDEAZONE, THEY ARE GIVEN AN ALL-INCLUSIVE ACTIVITY KIT. WHEN DONE, THIS KIT IS RETURNED AND SANITIZED BY STAFF SO IT CAN BE PUT BACK INTO CIRCULATION FOR USE. THIS HAS ALLOWED US TO KEEP THE IMPORTANT HANDS ON LEARNING ELEMENT IN PLACE AND HAS BEEN ACTUALLY MORE GUEST ENGAGEMENT. OUR INTERPRETATION OF THE HIGHER ENGAGEMENT IS THAT THE "KIT" STYLE ACTIVITIES APPEAR MORE ORGANIZED AND PURPOSEFUL. THESE KITS ARE SOMETHING WE ARE EVALUATING KEEPING AFTER A POTENTIAL RETURN TO NORMALCY FROM COVID.

STEAM-BASED PROJECTS IN THE IDEAZONE INCLUDED WIND POWER, AIR ROCKETS/ALKA SELTZER ROCKETS, SCRIBBLE BOTS/MAKE A BUG, CARDBOARD AUTOMATA, CARDBOARD PROTOTYPES, STOP MOTION ANIMATION, CODING WITH SCRATCH, CARDBOARD ARCADE, WOODEN CAR (PINWOOD), DOWEL STRUCTURES, CONSTELLATION ART, LEGO ROBOTICS, RECYCLED UNDERWATER WORLD, VIDEO GAME MAKING AND MARSHMALLOW POPPERS.

THE IDEAZONE ALSO HOSTED OUR ANNUAL SEASONAL HOLIDAY EVENTS INCLUDING HOLL-O-STEAM TRICK OR TREATING AND SANTA'S WORKSHOP THAT TAUGHT CHILDREN TOY-MAKING SKILLS AND ALLOWED THEM TO MAKE AND TAKE GIFTS FOR FAMILIES AND FRIENDS. FACILITATED BY EDUCATORS, ARTISTS, TECHNOLOGISTS, AND ENGINEERS, IDEAZONE PUT GUESTS IN CONTROL OF NEW TECHNOLOGIES SUCH AS LASER CUTTERS, 3D PRINTERS AND OPEN-SOURCE MICROCONTROLLERS. IDEA ZONE ENTERTAINED MORE THAN 47,000 GUESTS PARTICIPATING IN A VARIETY OF

Name of the organization MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer identification number 59-2657399
---------------------------------------------------------------------------	-----------------------------------------------------

DAILY WORKSHOPS DURING THEIR VISIT TO MOSI BEFORE AND AFTER COVID-19 CULTURE.

THE SPACE FOR ART EXHIBIT (SFA) IS A COLLABORATION WITH THE SPACE FOR ART FOUNDATION AND ASTRONAUT NICOLE STOTT. THE FOUNDATION'S FOCUS IS SPACE, ART, AND HEALING. A PERFECT MANTRA FOR OUR TIMES, EVEN THOUGH THIS EXHIBIT WAS IN THE PLANNING AND EXECUTION STAGES WELL BEFORE MARCH OF FY2020. THE SPACE FOR ART FOUNDATION HAS A FOCUS OF CREATING LARGE-SCALE SPACE-THEMED ART PROJECTS THAT UNITE A PLANETARY COMMUNITY OF CHILDREN THROUGH THE INSPIRATION OF SPACE EXPLORATION AND THE HEALING POWER OF ART. THEY SEE THE OPPORTUNITY OF ENGAGING GUESTS AS BUILDING A CREW OF 'ASTRONAUTS'- CHILDREN CREATING ART TOGETHER FROM HOSPITALS, REFUGEE CENTERS, AND SCHOOLS AROUND THE WORLD.

THE PIECES IN THE SFA EXHIBIT ALL HAVE A FOCUS ON THE AWE AND WONDER OF SPACE EXPLORATION, HIGHLIGHTING THE CONNECTION BETWEEN PERSONAL AND PLANETARY HEALTH AND RAISING AWARENESS OF OUR ROLE AS CREWMATES HERE ON SPACESHIP EARTH. THE WORKS OF ART ALSO FEATURE ARTISTS WHO HAVE CAREERS IN STEM RELATED FIELDS. ASTRONAUTS, NASA SOFTWARE ENGINEERS, NASA ROBOTIC ARM BOOM OPERATORS, AND SCIENTISTS HAVE CONTRIBUTED TO THE DISPLAY WITH WORKS THEY PRODUCED FROM THE HOBBY OF ART. IN EACH CASE, DRAWING A CONNECTION TO WHAT THEY DO IN HOW ART HAS INFLUENCED THEM OR PROVIDED AN OUTLET ON DIFFERENT PERSPECTIVES AND IMAGINATION.

THE SFA EXHIBIT WAS ORIGINALLY DESIGNED TO BE MOSI'S SUMMER EXHIBIT, ENDING AFTER THE LABOR DAY WEEKEND. HOWEVER, WITH THE EXHIBIT BEING A 100% VISUAL EXPERIENCE MOSI LEADERSHIP ALONG WITH SFA AND NICOLE STOTT DECIDED TO LEAVE THE EXHIBIT IN PLACE UNTIL AFTER WINTER BREAK,

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ALLOWING FOR MORE EXPOSURE AND ENGAGEMENT.

PROGRAMS AT MOSI ALSO SAW THE CONTINUED EXPANSION OF OUR SKY WATCH SERIES, AS THIS FREE PROGRAM IS OPEN TO THE PUBLIC EVENT AND HELD OCTOBER THRU MARCH ON PROPERTY. THESE PROGRAMS SAW UPWARDS OF 150 PEOPLE PER EVENT.

MOSI ALSO CONTINUED ITS COLLABORATION WITH OTHER VENUES AND WAS THE LEAD IN HOSTING HOLIDAY AUTISM AWARENESS DAYS (DAY OF DISCOVERY) EVENTS AT EACH VENUE. THE EVENTS WERE HELD ON HALLOWEEN AND CHRISTMAS. THESE EVENTS WERE CROSS PROMOTED BY EACH VENUE AS WELL AS WITH OUR COMMUNITY PARTNERS OF C.A.R.D., AUTISM SPEAKS, OUTBACK RESTAURANTS, AMALIE OIL, AND FLORIDA BLUE. OUR LARGER SCALE DAY OF DISCOVERY EVENT IN APRIL (AUTISM AWARENESS MONTH) HAD TO BE CANCELLED DUE TO COVID-19.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

CONNECTING WITH THE COMMUNITY IN EVENTS, SPONSORSHIPS AND PROMOTIONS WAS AGAIN OUR FOCUS. GRASS ROOTS EFFORTS CONNECT THE VENUE TO THE COMMUNITY WITH EMOTION.

MOSI CONTINUED AS A SPONSOR OF FORREST HILLS YOUTH BASEBALL. THIS YOUTH BASEBALL PARK IS IN CLOSE PROXIMITY TO THE VENUE AND HAS WELL OVER 1000 DIFFERENT FAMILIES IN ALL AGE GROUPS AND DEMOGRAPHICS REPRESENTED.

WE ALSO CONTINUED OUR SUPPORT OF UNDER ARMOR YOUTH FLAG FOOTBALL IN CARROLLWOOD. IN DOING SO, OUR LOGO WAS INCLUDED ON ALL EMAILS SENT OUT TO 10,000+ FAMILIES IN THE TAMPA BAY AREA, AS WELL AS SIGNAGE EVERY WEEKEND AT THE EVENTS FROM NOVEMBER - JANUARY. ESTIMATED EXPOSURE FROM

Name of the organization

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THIS ALONE IS AROUND 3600 PEOPLE OVER THE COURSE OF THE SEASON. IT ALSO INCLUDED MOSI MENTION AT THE STATE FLAG FOOTBALL CHAMPIONSHIPS AT ONE BUC PLACE, THE TRAINING FACILITY FOR THE TAMPA BAY BUCCANEERS.

IN DECEMBER, TO HELP DRIVE ATTENDANCE AND ENGAGE THOSE WHO HAD NOT YET BEEN TO MOSI, WE OFFERED A PROMOTION OF ALL CHILDREN K-5 FREE INTO THE VENUE. THIS RESULTED IN THE VENUE MEETING THE ATTENDANCE GOAL AS WELL AN INFLUX OF NEW GUESTS THAT ALSO IMPACTED THE VENUE IN AN ABOVE AVERAGE MEMBERSHIP SALES OVER THE COURSE OF DECEMBER, JANUARY AND FEBRUARY.

CONTINUING THE PARTNERSHIP WITH THE LIGHTNING, MOSI ALSO PLAYED HOST TO A 2-MONTH LONG THUNDER BUG KIDS CLUB PROMOTION. THIS PROMOTION ALLOWED ALL KIDS CLUB MEMBERS FREE ADMISSION TO MOSI WITH A PAYING ADULT.

MOSI CONTINUED ITS DEDICATION TO BEING A BLUE STAR MUSEUM EVEN THOUGH THE EVENT WAS CANCELLED DUE TO COVID; WE OFFERED GUESTS THAT QUALIFIED FREE ADMISSION INTO THE VENUE FROM JULY 1ST - LABOR DAY.

EXPENSES \$ 689,992 INCLUDING GRANTS OF \$ 0. REVENUE \$ 434,874.

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FORM 990, PART VI, SECTION B, LINE 11B:

MOSI HIRES A PAID PREPARER EXPERIENCED IN THE PREPARATION OF FORMS 990 TO PREPARE THE RETURN. THE ACCOUNTING DIRECTOR WORKS CLOSELY WITH THE PAID PREPARER IN GATHERING THE INFORMATION FOR THE RETURN. MANAGEMENT PERFORMS A DETAILED REVIEW OF THE RETURN. THE BOARD OF DIRECTORS APPROVES THE RETURN BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

Name of the organization MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer identification number 59-2657399
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PRIOR TO THE ANNUAL MEETING, THE CONFLICT OF INTEREST POLICY IS E-MAILED TO THE FULL BOARD AND ANY NEW BOARD MEMBERS BEING ELECTED. AT THE ANNUAL MEETING, QUESTIONS AND ANSWERS ABOUT POLICY ARE REVIEWED. ANY CONFLICT AT THAT POINT IS TO BE DECLARED AND REVIEWED. WITHIN 30 DAYS AFTER THE ANNUAL MEETING, EACH BOARD MEMBER WILL HAVE SIGNED AND RETURNED THE CONFLICT OF INTEREST DECLARATION FORM.

WHENEVER THERE IS A VOTE ON SUBSTANTIVE EXPENDITURES OUT OF BUDGET, BOARD MEMBERS ARE ASKED IF THERE ARE ANY CONFLICTS OF INTEREST. POTENTIAL CONFLICTS OF INTEREST ARE MONITORED DURING THE BUDGET APPROVAL PROCESS BY THE FINANCE COMMITTEE AND THE BOARD, WHERE ALL MEMBERS ARE ASKED TO DISCLOSE ANY POTENTIAL CONFLICTS OF INTEREST WITH CAPITAL OR OPERATING EXPENDITURES.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION AND BENEFITS OF HIGHLY COMPENSATED INDIVIDUALS ARE REVIEWED PRIOR TO ANY CHANGES AND ARE APPROVED BY THE BOARD OF DIRECTORS. THE BOARD OF DIRECTORS CREATE A SUB-COMMITTEE TO SUGGEST COMPENSATION AND BENEFITS BY COMPARING RELATIVELY SIMILAR INSTITUTIONS NATIONALLY AND LOCALLY WHILE SETTING NEW GOALS AND OBJECTIVES FOR EACH INDIVIDUAL. A RECORD OF THE DELIBERATION AND DECISION ON THESE INDIVIDUALS' COMPENSATION AND BENEFITS ARE MAINTAINED IN THE BOARD MEETING MINUTES.

FORM 990, PART VI, SECTION C, LINE 18:

THE ORGANIZATION'S FORM 1023 AND FORM 990 ARE AVAILABLE UPON REQUEST.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY

Name of the organization

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Employer identification number

59-2657399

AND FINANCIAL STATEMENTS AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST.

FORM 990, PART XII, LINE 2C:

THE PROCESS FOR OVERSIGHT OF THE AUDIT AND SELECTION OF AN INDEPENDENT ACCOUNTANT HAS NOT CHANGED FROM THE PRIOR YEAR.

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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

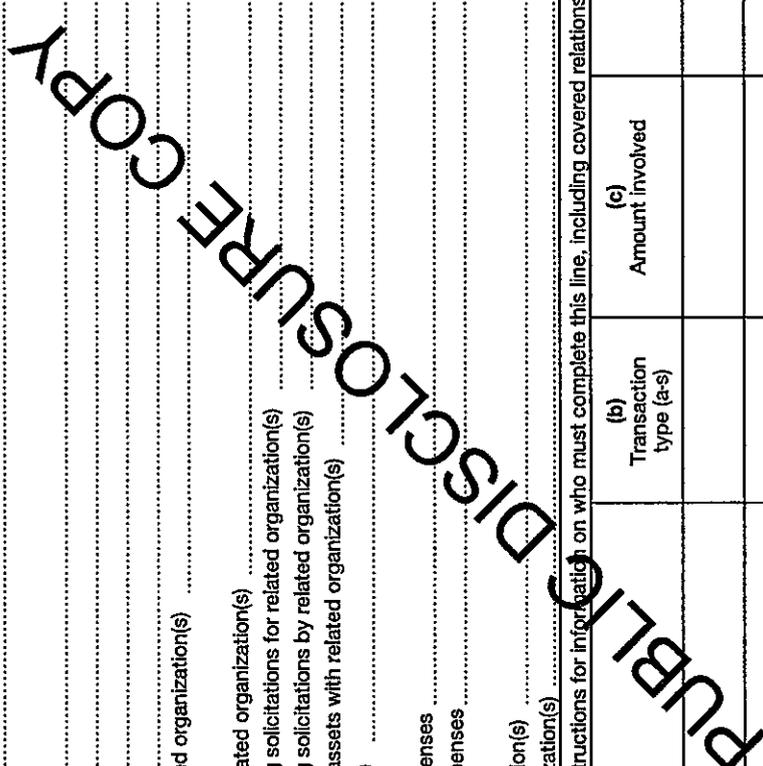
Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)		X
c Gift, grant, or capital contribution from related organization(s)		X
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)	X	
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses		X
q Reimbursement paid by related organization(s) for expenses		X
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				



Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

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UNRELATED BUSINESS INCOME

CARRYOVER DATA TO 2020

Name MUSEUM OF SCIENCE & INDUSTRY, INC.	Employer Identification Number 59-2657399
--------------------------------------------	----------------------------------------------

Based on the information provided with this return, the following are possible carryover amounts to next year.

FEDERAL NET OPERATING LOSS	16,818.
FL NET OPERATING LOSS	16,818.

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BOARD OF DIRECTORS

OFFICERS

CHAIR
Bret Feldman*

Partner
Phelps, Dunbar, LLP
Length of Service: 8 years

VICE CHAIR

Holly Markham

VP Community Engagement & Student Strategy
GTE Financial
Length of Service: 2 years

SECRETARY

Lori Nissen*

Audit Partner
KPMG, LLP
Length of Service: 8 years

TREASURER

J. Michael Morris*

CPA and Partner
Hanna, Lamar & Morris
17 years

IMMEDIATE PAST CHAIR

Robert Thomas

President
Two Rivers Ranch, Inc.
Length of Service: 13 years

PRESIDENT/CEO

John Graydon Smith

Museum of Science & Industry MOSI
Length of Service: <1 year

DIRECTORS

Vik Bhide

Smart Mobility Division Manager
Transportation & Stormwater Services
Department
Length of Service: 2 years

Gina Evans

Director of Government Relations
Hillsborough County Aviation Authority
Length of Service: 2 years

Kerri L.O. Hines*

Partner
PricewaterhouseCoopers, LLP
Length of Service: 3 years

Pat Kemp

District 6- Countywide
Hillsborough County Board of County
Commissioners
Length of Service: 2 years

Brian Kornfeld

President/Co-Founder
Synapse
Length of Service: 3 years

Dr. Shadel Hamilton

Senior Associate Vice President,
Worldwide Operations
Saint Leo University
Length of Service: <1 year

Larry R. Plank, Ed.S

Director of K-12 Science Technology,
Engineering & Mathematics Education
Hillsborough County Public Schools
Length of Service: 9 years

Peter Stiling, Ph.D.

Asst. Vice Provost- Strategic Initiatives
Director, USF in London Programs
Director, USF Office of Sustainability
University of South Florida
Length of Service: 3 years



Program Leadership

Janet White

As the Director of Education, Ms. White oversees the daily operations, curriculum development, and pedagogy for education. In addition, she oversees staffing, curriculum and organization of group programs and field trips, early childhood learners, homeschooling classes, summer, winter and spring break camps, teacher training and outreach programs. Ms. White worked for the School District of Hillsborough County as a classroom teacher, mathematics resource teacher, assistant principal as well as a teacher trainer for the district. Ms. White is also a published author with the *Voyages Mathematics Series K-5*; *Metropolitan Teaching and Learning* in 2004.

Kathryn Ecsedy

Ms. Ecsedy is MOSI's Manager of Group and Outreach Programs. She has a background in informal education and laboratory science. She oversees MOSI outreach programs, overnight camp-ins, and scout programs. She is responsible for curriculum development, staffing, training, digital outreach, teaching, and budgetary management as well as ensuring the smooth delivery of programming for students throughout the Tampa Bay area. Ms. Ecsedy has published research on her work with MEMS in the *Journal of Knowledge, Technology, and Society* conducted in conjunction with Sandia National Laboratories, "The Artistic Applications of Micro-electrical Mechanical Systems". She also served as a teacher trainer with the United States Peace Corps.

Outreach Education Instructors

Part-time MOSI Outreach Education Instructors will deliver the program at school locations. Outreach staff are responsible for program delivery, set up/tear down, equipment and supplies procurement, and impact measurement and reporting. All outreach staff are required to have two years' experience in youth program delivery, ideally with a STEAM connection, and undergo rigorous background screening to ensure participant safety.



Additional Information

1. MOSI 2021 Impact Report
2. What Is MOSI?
3. 21st Century STEAM Education
4. MOSI – Formula for Success
5. MOSI in Motion Program Information pg1
6. MOSI in Motion Program Information pg2
7. Impact of Outreach
8. MOSI In Motion Feedback Letter
9. Pre Survey Sample from MOSI In Motion
10. Post Survey Sample from MOSI In Motion

MOSI **IMPACT** **ON OUR** **COMMUNITY**

2020-21

99,026

visitors have set foot on campus to experience Physics, Life Science, Geology, the Engineering Process, The Nature of Science, Space Science, Weather Concepts, Art, Mathematics, and Innovation.



492

Scouts and Girl Scouts participated in MOSI workshops to earn their merit badges and patches.



9,000

guests participated in hands-on **IdeaZone** activities such as Curiosity Café, Super Sciency Fun Lab and Next Step: Mars, to engineer and build innovative educational projects.

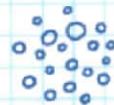


100

teachers gained **professional development** in science education to bring back to their classrooms.

1,500

campers were inspired by 96 different **summer and school break camp** offerings. 80 high school students volunteered to be camp counselors.



30,000

students visited from **Title 1 schools** who otherwise may not have been able to experience innovative science programming.

5,588

students from 176 of Tampa Bay's schools visited MOSI on **field trips** and accessed in-person and virtual **outreach programs**



670

adults were wowed by MOSI's education team during the **Science After Dark** events series increasing awareness of STEAM education.



1,875

active-duty servicemen and women and their families received free admission to MOSI during the **Blue Star Museums** program.

31,700

people throughout Tampa Bay participated in a **MOSI in Motion** outreach program.



MOSI.org

THERE'S NEVER BEEN A BETTER TIME TO PARTNER WITH MOSI!

DINO VATIONS LAB

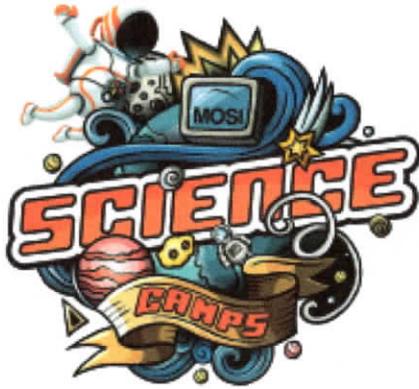


MOSI
SCIENCE
CAMPS



YOUNG ENGINEERS

SCIENCE PARK



CONNECTICUT

SKYTRAIL
ROPES
COURSE

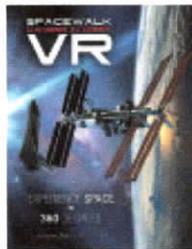


RECYCLOSAURUS

VIRTUAL
REALITY
SIMULATOR

TAMPA BAY LIGHTNING

SLIPPERY
SCIENCE



MISSION: MOONBASE

THE SAUNDERS PLANETARIUM

MIND
MYSTERIES



IDEA
ZONE



ART FACTORY

SCIENCE • TECHNOLOGY • ENGINEERING • ART • MATH

MOSI
KEEP DISCOVERING

DISCOVER **MAKING A DIFFERENCE**



At MOSI, we drive that transformation every day. Our focus?
Fostering the hands-on problem-solving skills that our community needs to
thrive as we work together to tackle the challenges of the 21st Century.



DISCOVER A FORMULA FOR SUCCESS



“ MOSI was one of the best influences on my life, and a significant contributor to me choosing to go into a STEM field. ”

- Justin Stottlemeyer

Former student, volunteer, and member of MOSI staff
Chemical Engineer / Production Coordinator at The Dow Chemical Company



“ At MOSI, I found a place where my curiosity and love of technology was fostered in a way that I didn't get from school. Crazy new ideas are encouraged here. One of the most fulfilling experiences of my life. ”

- Samuel Lawrence

Former student, volunteer, member of MOSI's robotics team, and technology instructor at MOSI
Computer Engineer / Staff Technologist at Booz Allen Hamilton

“ Halo is a five-billion dollar entertainment brand, with millions of fans all over the world. Many of them are having their experiences with that universe enriched - both directly and indirectly - thanks to my own personal experiences gained at MOSI. ”
I know without a doubt that mine is just one such story able to be told.

- Jeff Easterling

Former student, volunteer, and staff member at MOSI
Writer at 343 Industries, video game developer of the Halo Universe

“ MOSI helped to shape my career goals and supported me in achieving them. That's why MOSI holds a lot of meaning to me - because it impacted my life in so many positive ways. ”

- Midori Maeda

Former student, volunteer, and staff member at MOSI
Biomedical engineer with an interest in polymers, R&D, and biocompatibility
Ph.D. Student at Georgia Institute of Technology



MOSI has been designated a Safe Place location by the Tampa Police Department. Our Institution provides the community with a place they can turn to if they are the victims of a hate crime.



MOSI is an autism-friendly venue as designated by CARD through the University of South Florida.

OUTREACH: MOSI IN MOTION



MOBILE SCIENCE LAB

The MOSI in Motion Mobile Science Lab brings the excitement of a field trip to you! Immerse your students in STEAM (Science, Technology, Engineering, Art, and Math) with workshops or assemblies that fit right into your daily schedule.

The MOSI in Motion Mobile Science Lab includes:

- Interactive STEAM workshops and assemblies that support your curriculum
- Multiple sessions per day of the program of your choice
- All materials for the program
- Enthusiastic educators who are Lunsford certified
- Workshops are designed for one class at a time

MOSI IN MOTION WORKSHOPS

Motion Commotion - Ages 4-5 - Learn how things move in this action-packed class where junior rocket scientists explore gravity and energy. These hands-on experiments will get them moving, thinking, and engineering.

Bug Bonanza - Ages 4-5 - Explore the wonderful world of bugs! Eat like a bug, do a bug dance, and get an up-close look at preserved bugs to observe eyes, wings and bodies.

The 5 Senses Lab - Ages 4-5 - Be a sense-sational scientist! Use your senses to mix colors, explore textures, listen to mystery sounds, and identify flavors and fragrances in this super sensational lab!

Potions in Motion - Grades K-5 - Take matter into your own hands and explore the world around you with fizzing, bubbling and colorful chemical reactions! SC.N.1, SC.P.8, SC.P.9

3-2-1 Blast Off! - Grades K-5 - Engage in the race to space while investigating forces, motion, energy, and Newton's Laws of Motion. Design your rocket, aim for your destination, and prepare for lift-off! SC.F.12, SC.P.13

Rocky Road - Grades K-5 - Get your hands dirty on the Rocky Road. Junior geologists will observe amazing rocks, model the rock cycle, and identify a mystery rock! SC.N.1, SC.E.6

Breaking it Down - Grades K-5 - Discover how our food breaks down into energy and nutrients. From acids to intestines, explore the ins - and outs! - of the digestive system. SC.N.1, SC.L.14

Cryo-Cool: The States of Matter - Grades K-8 - Is it magic or science? MOSI scientists use liquid nitrogen to investigate solids, liquids, and gases at subzero temperatures. SC.P.8, SC.P.9, SC.N.1

Robot Round-Up - Grades K-8 - Feel the spark of innovation as you program robots to walk, talk, or dance! SC.N.1, SC.P.12, SC.P.13



0.7234165

0.81468456

Star Lab: Tales of the Night Sky - Grades K-8 - Let MOSI bring the wonder of astronomy to you! Our portable planetarium recreates the nighttime sky complete with stars, galaxies, and constellations. SC.N.1, SC.E.5 (Requires a room with at least 13' ceilings to fit inflatable planetarium.)

- Preschool Workshops include up to three 30-minute sessions for \$360/day
- K-8 Workshops include up to five 45-minute sessions for \$750/day
- Add extra sessions for \$100/session
- Site must provide an appropriate space to use for the duration of the program
- A \$50 deposit or letter of intent is required for reservation
- Travel fees apply for sites more than 15 miles from MOSI
- Full payment is required at least 2 weeks prior to program date

MOSI IN MOTION ASSEMBLY PROGRAMS

- Assembly Programs include up to two 60-minute sessions for \$750/day
- Up to 200 students per session, additional sessions for \$100/session
- Site must provide an appropriate space to use for the duration of the program

Chemistry: It Matters! - Grades K-8 - Explore the "WOW" of radical reactions with MOSI's mad scientists! Bubbles, explosions, and colors mix with atoms, molecules, and heat in this action-packed stage show. SC.P.8, SC.P.9

Science Extravaganza - Grades K-8 - Watch super-cool cryogenics, spectacular electrical sparks, and rip-roaring rockets in this high energy show. Discover the concepts of heat, motion, and matter as our educators make science larger than life! SC.P.10, SC.P.11

Weather Wonders - Grades K-8 - Flash! Clap! Bang! Thunderstorms occur all the time in Florida but how do they form? Students will investigate how heat, wind, and water create daily weather patterns and extreme storms! SC.E.7

Marine Gang - Grades Pre-K-2 - Join Captain and the Marine Gang on a trip through the Tampa Bay Estuary! Learn about its plants and animals and how to help protect and conserve their natural environment. SC.L.17

- A \$50 deposit or letter of intent is required for reservation
- Travel fees apply for sites more than 15 miles from MOSI
- Full payment is required at least 2 weeks prior to program date

Reserve your program today at 813-987-6000!





DISCOVER THE IMPACT OF OUTREACH

Our outreach programs are helping students take an interest in science, enhance school curriculum, and improve test scores.

Here's one example:

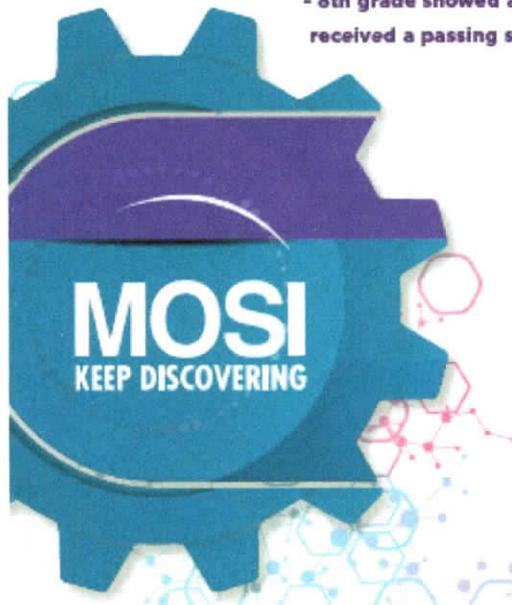


After MOSI taught ongoing enrichment science curriculum during the 2017-2018 school year, a local charter school scored higher on the FSA Science test in both 5th and 8th grades than they did the previous school year.

- 5th grade showed the most improvement with a 330% increase in the percentage of students who received a passing score in the science portion of the FSA. (from 14% to 47%)



- 8th grade showed a 110% increase in the percentage of students who received a passing score in the science portion of the FSA. (from 16% to 35%)





MOSI In Motion Feedback Letter

Ms. White,

Because of the grant you offered, today our school had the privilege of sharing the world of science through your MOSI Outreach Program. The Potions in Motion presentation for my 2nd-5th grade Gifted & Talented students was just incredible and the kids LOVED every minute of it.

I would like to commend our presenters, Kathryn and Taylor - they were absolutely PHENOMENAL! Both were prompt, polite, prepared, knowledgeable, and willing to adapt the presentation for the grade levels. We loved the hands-on activities and the new information that was shared about physical and chemical changes. I've heard from several teachers that their homeroom students returned to class SO excited. I cannot say how happy I was with your program and am so thankful to have received this opportunity for our students. We are truly grateful.

Sincerely,
Erin Frazier

Erin Frazier
Gifted & Talented Program Teacher
McMullen-Booth Elementary
Pony Route A2
(727) 669-1800
frazierer@pcsb.org



Name _____

Date _____

GWF Robot Round-Up PRE Survey

1. On a scale of 0-4, how interested are you in science or engineering?
Circle one number.

Not interested at all Extremely interested
0 1 2 3 4

2. Have you ever worked with robots? Circle one.

Yes No Not Sure

3. What does "autonomous robot" mean?

- A. The robot is like a car.
- B. The robot is dangerous.
- C. The robot controls itself.
- D. The robot is remote controlled.

4. Which of the following is an example of a robot?

- A. A rover
- B. A microwave oven
- C. A TV
- D. A computer

5. Which command would you use to make your robot move forward?

- A.  B.  C.  D. 

Name _____ Date _____

GWF Robot Round-Up POST Survey

1. After participating in MOST's program, are you MORE, LESS, or the SAME interested in science or engineering? Circle one.

MORE LESS SAME

2. How much did you LEARN about robots? Circle one.

Not much I learned a little I learned a lot!

3. What does "autonomous robot" mean?

- A. The robot is like a car.
- B. The robot is dangerous.
- C. The robot controls itself.
- D. The robot is remote controlled.

4. Which of the following is an example of a robot?

- A. A rover
- B. A microwave oven
- C. A TV
- D. A computer

5. Which command would you use to make your robot move forward?

- A.  B.  C.  D. 

6. What was your favorite part of the program?

7. What did you find challenging?

8. How much did you enjoy the program? Circle one.



Address any reply to: P. O. Box 737, Atlanta, Georgia 30301

Department of the Treasury

District Director

Internal Revenue Service

Date: **MAR 25 1975**

In reply refer to:

EO:1103;NAN:5122

▷ Friends of the Museum, Inc.
c/o Roger Sherman
1101 E. River Cove Dr.
Tampa, Fla. 33674

Gentlemen:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in section 170(b)(1)(A)(vi) and 509(a)(1).

You are not liable for social security (FICA) taxes unless you file a waiver of exemption certificate as provided in the Federal Insurance Contributions Act. You are not liable for the taxes imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If your purposes, character, or method of operation is changed, please let us know so we can consider the effect of the change on your exempt status. Also, you should inform us of all changes in your name or address.

If your gross receipts each year are normally more than \$5,000, you are required to file Form 990, Return of Organization Exempt From Income Tax, by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, for failure to file a return on time.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Please keep this determination letter in your permanent records.

Sincerely yours,

Wil. W. Omsch

Exempt Organization Specialist

This determination is conditional upon you amending your articles of incorporation to limit your powers to those of an organization described in section 501(c)(3) of the Internal Revenue Code and to provide for a proper distribution of your assets in the event of dissolution. Amendments must be as stated in your agreement letter dated March 7, 1975.

701 South Boulevard
Tampa, Florida 33606

March 25, 1975

The Honorable Bruce Smathers
Secretary of State of the
State of Florida
Tallahassee, Florida

Dear Mr. Secretary:

In an effort to update and make the Articles of Incorporation of the Friends of the Museum, Inc., consistent with the requirements of the United States Internal Revenue Service, the enclosed amendment to "Article II - Purposes" is hereby submitted to your office together with the required fee of \$15.00.

This amendment, which wholly replaces the previous and original Article II, was adopted according to Article X of the Articles of Incorporation at a special meeting of the Board of Directors on March 18, 1975, six directors being present of which all voted in favour.

Persuant to the IRS request, this revision is to be completed not later than June 12th, 1975. Should it appear that this time allotted is insufficient, we must be informed in order to pass that information along to the Internal Revenue Service. Should there be a question which I may be able to answer, please call me at my office in St. Petersburg at 813-896-8108.

Cordially,
FRIENDS OF THE MUSEUM, INC.


Roger C. Sherman, A.S.I.D.
President

RCS:ms
cc: Mr. Mike Mayfield
Encl: Amendment

C
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Y

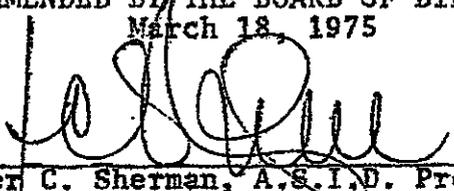
ARTICLE II - Purposes

The purpose for which the corporation is organized is to promote the interests and welfare of the Hillsborough County Museum, Hillsborough County, Florida..

Notwithstanding any other provision of these Articles, this corporation shall not carry on any other activities not permitted to be carried on by a corporation exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code of 1954 or the corresponding provision of any future United States Internal Revenue Law, or a corporation contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code of 1954 or any other corresponding provision of any future United States Internal Revenue Law.

In the event of dissolution, the residual assets of the organization will be turned over to the Hillsborough County Museum, a department of the County of Hillsborough, Florida, or its successors, for exclusive public use.

AS AMENDED BY THE BOARD OF DIRECTORS
March 18, 1975


Roger C. Sherman, A.S.I.D. President

C
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P
Y

1-800-HELP-FLA (435-7352)
www.800helpfla.com
www.freshfromflorida.com



DIVISION OF CONSUMER SERVICES
2005 APALACHEE PKWY
TALLAHASSEE FL 32399-6500

**FLORIDA DEPARTMENT OF AGRICULTURE & CONSUMER SERVICES
COMMISSIONER ADAM H. PUTNAM**

July 2, 2013

Refer To: CH545

Rec'd

JUL 05 2013

B & F

MUSEUM OF SCIENCE AND INDUSTRY, INC.
4801 E FOWLER AVE
TAMPA, FL 33617-2017

RE: MUSEUM OF SCIENCE AND INDUSTRY, INC.
REGISTRATION#: CH545
EXPIRATION DATE: March 15, 2014

Dear Sir or Madam:

The above-named organization/sponsor has complied with the registration requirements of Chapter 496, Florida Statutes, the Solicitation of Contributions Act. A COPY OF THIS LETTER SHOULD BE RETAINED FOR YOUR RECORDS.

Every charitable organization or sponsor which is required to register under s. 496.405 must conspicuously display the registration number issued by the Department and in capital letters the following statement on every printed solicitation, written confirmation, receipt, or reminder of a contribution:

"A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE."

The Solicitation of Contributions Act requires an annual renewal statement to be filed on or before the date of expiration of the previous registration. The Department will send a renewal package approximately 60 days prior to the date of expiration as shown above.

Thank you for your cooperation. If we may be of further assistance, please contact the Solicitation of Contributions section.

Sincerely,

EricJoy S. Hartsfield

EricJoy S. Hartsfield
Regulatory Consultant
850-410-3712
Fax: 850-410-3804
E-mail: ericjoy.hartsfield@freshfromflorida.com



Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248448618
June 26, 2008 LTR 4168C E0
59-2657399 000000 00 000
00027729
BODC: TE

MUSEUM OF SCIENCE AND INDUSTRY INC
4801 E FOWLER AVENUE
TAMPA FL 33617-2012997



013055

Employer Identification Number: 59-2657399
Person to Contact: Mr. Rash
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your request of June 17, 2008, regarding your tax-exempt status.

Our records indicate that a determination letter was issued in March 1975, that recognized you as exempt from Federal income tax, and discloses that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Michele M. Sullivan, Oper. Mgr.
Accounts Management Operations I

JUN 30 2008



Check-A-Charity

KNOW HOW YOUR MONEY IS BEING SPENT

MUSEUM OF SCIENCE AND INDUSTRY, INC., TAMPA, FL

[Print](#)

Registration Number :CH545

Expiration Date : 3/15/2023

Revenue Source : IRS 990 Form (09/30/2021)

Total Revenue : \$2,773,775.00

Program Services Expenses : \$2,908,472.00 **77%**

Total Expenses : \$3,774,967.00

Administrative Expenses : \$584,744.00 **15%**

Surplus/Deficit : **-\$1,001,192.00**

Fundraising Expenses : \$281,751.00 **7%**

Statement Of Purpose

EDUCATIONAL & CULTURAL RESOURCE DEDICATED TO ADVANCING PUBLIC INTEREST, KNOWLEDGE, AND UNDERSTANDING OF SCIENCE, INDUSTRY, AND TECHNOLOGY.

Branches

Mosi Endowment (Our Endowment Fund) -- Tampa, Fl

Uploaded Documents

[Document Application, received on 01/25/2022 for tracking number \(DTN\): 3568397](#)

[Document Application, received on 02/22/2021 for tracking number \(DTN\): 3429594](#)

[Document Financial Information, received on 08/14/2020 for tracking number \(DTN\): 3288338](#)

[Document Application, received on 02/04/2020 for tracking number \(DTN\): 3288338](#)

[Document Financial Information, received on 08/13/2019 for tracking number \(DTN\): 3151112](#)

[Document Application, received on 05/20/2019 for tracking number \(DTN\): 3151112](#)

[Document Financial Information, received on 09/19/2018 for tracking number \(DTN\): 3022509](#)

[Document Application, received on 04/02/2018 for tracking number \(DTN\): 3022509](#)

[Document Financial Information, received on 09/19/2017 for tracking number \(DTN\): 2901007](#)

[Document Application, received on 02/27/2017 for tracking number \(DTN\): 2901007](#)

[Document Financial Information, received on 09/08/2016 for tracking number \(DTN\): 2775676](#)

[Document Application, received on 03/16/2016 for tracking number \(DTN\): 2775676](#)